#### Contents

32-70

#### FASHION BUSINESS



Cover Picture Courtesy: Monte Carlo

#### Stores



Casa Pop Pg No. 32

#### **Les Petits**

Pg No. 34

#### Armani Xchange

Pg No. 36

#### Vanilla Moon

Pg No. 38

Event

#### Intex South Asia 2016

The second edition of Intex South Asia, the region's only international sourcing show concluded on a successful note. A report.

Pg No. 40

#### MISC

#### **Duke Winter Collection '16-17** lackets & Sweaters

Duke recently launched a new smart and trendy collection encompassing various variants of jackets and sweaters.

#### Jewellery Retailers & Professionals Felicitated at GITCI **Excellence Awards Ceremony**

Anil Prabhakar's outstanding contribution and exceptional commitment towards growth and development of the Gems and Jewellery industry, recognised amongst others.

Pg No. 42







#### INDIA WATCH

#### GLOBAL BRANDS IN INDIA

After the success of Zara, H&M, Gap, etc., we present the other new international biggies, who have or are about to enter India.

Pa No. 44



#### **FOCUS**

#### IKEA'S MUCH AWAITED INDIA ENTRY: A REPORT

Swedish furniture major Ikea is all set to open its first store in India next year, unfolding yet another chapter in its worldwide success story. India is one of the world's fastest growing economies and holds great promise for it.

Pg No. 52

#### **Fashion Business**



#### BUSINESS

#### Demonetisation & Its Impact on the Indian Garment Industry

IMAGES BoF team spoke to a number of stalwarts in the Indian garment industry who shared their valuable insights on the impact of demonetisation on the garment industry in India and its value chains.

Pg No.58

O&A

## Da Milano: Expressing Classic

In a candid interview with IMAGES BoF, Da Milano's Managing Director, Sahil Malik shares details about the latest shopping and fashion trends in leather accessories.

Pg No. 64



#### ONLINE

#### MAKING LUXURY ACCESSIBLE

Rashi Menda, Founder and CEO, Zapyle. com, shares with IMAGES BoF about the online fashion portal's business model, current operations and future expansion plans.

Pg No. 68



#### Contents



74-125

#### FASHION RETAIL



#### INDUSTRY TALK-1



### WHAT'S TRENDING IN CASUAL WEAR & ATHLEISURE?

Discover what the industry biggies are betting on for the coming season in casual wear and athleisure.

Pg No. 94



#### INDUSTRY TALK-2

#### IS INDIA SPORTSWEAR READY?

Key market players talk about the sportswear market in India and how best it remains distinguished from casual wear and athleisure.

Pg No. 98

#### MY THOUGHTS

# ACTIVE WEAR: THE NEW BEHEMOTH IN MAKING ... UNEARTHING THE DYNAMICS

Nischal Puri, MD, Horizon Consulting India, talks about the kinetics inside the ₹6000-plus crores category, the vector of the change and an analysis of the forces shaping the category.

Pg No. 104



COVER STORY RESEARCH-1

#### CASUAL WEAR MARKET IN INDIA

Technopak sizes up the casual wear market in India which is fast growing aided by changing lifestyles, the actively growing middle class with high disposable income and increasing urbanisation.

Pg No.74

#### BRAND WATCH



108 BLACK PANTHER

109 C9

110 FITZ

111 F-STREET

112 GREENFIBRE

113 LOTTO

114 MONTE CARLO

115 MOUSTACHE JEANS & M BRAND

116 NUMERO UNO

118 PARX

120 PEPE JEANS

122 SPYKAR

124 SUCCESS

125 WILLIAM HAZLITT



#### GLOBAL SPORTSWEAR & ITS

**Fashion Retail** 

#### GROWTH IN INDIA

Technopak makes a survey of both the global and the Indian sportswear markets and studies the key categories, growth drivers and emerging trends, including the fusion of sports and fashion.

Pg No. 81





#### contents | DECEMBER 2016

DENIM AND FASHION TRENDS - CAPSULE FOR INDIA

# SPORTSWEAR INTERNATIONAL



# 130 Why Push Virtual Reality When You Have Got Reality Right There?

Retail strategist Jeff Kindleysides of Checkland Kindleysides doesn't like to complicate things, relying on authenticity to create a sense of wonderment.

#### FABRICS

#### **134 Cotton Complexities**

Experts and fabric manufacturers explain why various cotton types are so different from each other.

#### **BRANDS**

#### 138 The Future of Denim

Denim guru Adriano Goldschmeid and Jason Denham, discuss about the future of denim covering a plethora of topics including young designers' roles, new media, brand values, education and sustainability.

#### **RETAIL**

#### 144 Jean Gems

Adriano Goldschmeid chooses his ten favourite denim stores round the world.

#### TRENDS/ DENIM

#### 150 The Real Deal

Will real and rigid denim qualities finally take over the women's denim market again which has long been dominated by a never ending story of stretch innovation.

#### SHOOT

#### 152 The Girl in Jeans

Credits for India Capsule

# SPORTSWEAR INTERNATIONAL

Editor-in-Chief: **Sabine Kühnl** Creative Director: **Gian Luca Fracassi** 

Senior Editors: Maria Cristina Pavarini/Christopher Blomquist

Fashion Editor: **Juliette Nguyen**Managing Editor: **Wolfgang Lutterbach** 











14

152

