

CONTENTS

24 SECTION 1: INTRODUCTION & OVERVIEW

26 FOREWORD

Kamal Nath, Minister of Urban Development & Parliamentary Affairs, India

27 FOREWORD

Lalit Kumar Jain, Chairman, Confederation of Real Estate Developers' Association of India (CREDAI)

29 PREFACE

Amitabh Taneja, Chief Convenor, India Retail Forum, Founding Director, Shopping Centres Association of India, CMD & Editor-in-Chief, Images Group

30 PREFACE

R S Roy, Editorial Director, Images Group

34 OVERVIEW: Retailing in India *By IMAGES Research*

38 OVERVIEW: Malls in India *By IMAGES Research*

44 SECTION 2: ANALYSIS AND PROFILES

46 ANALYSIS: Malls of India: Destination Next *A Research Study by ASIPAC*

70 INTRODUCTION TO ALL INDIA ZONAL PROFILES

72 East Zone Profile *By IMAGES Research*

78 East Zone Analysis..... *By ASIPAC*

82 Table of Malls in East India *By IMAGES Research*

88 Featured Operational Malls – East *By IMAGES Research*

156 Featured Upcoming Malls – East..... *By IMAGES Research*

176 North Zone Profile *By IMAGES Research*

184 North Zone Analysis *By ASIPAC*

190 Table of Malls in North India *By IMAGES Research*

200 Featured Operational Malls – North *By IMAGES Research*

310 Featured Upcoming Malls – North *By IMAGES Research*

326 South Zone Profile *By IMAGES Research*

332 South Zone Analysis *By ASIPAC*

338 Table of Malls in South India *By IMAGES Research*

200 Featured Operational Malls – South *By IMAGES Research*

434 Featured Upcoming Malls – South *By IMAGES Research*

464 West & Central Zone Profile *By IMAGES Research*

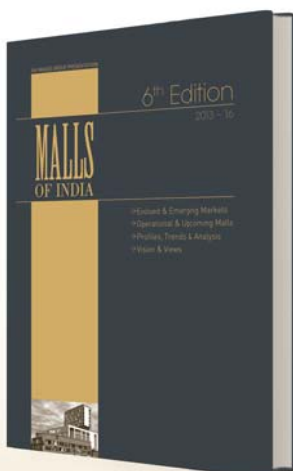
470 West & Central Zone Analysis..... *By ASIPAC*

476 Table of Malls in West & Central India *By IMAGES Research*

482 Featured Operational Malls – West & Central *By IMAGES Research*

586 Featured Upcoming Malls – West & Central..... *By IMAGES Research*

594 ANALYSIS OF OPERATIONAL & UPCOMING MALLS *By IMAGES Research*



CONTENTS

604 SECTION 3: VISION & VIEWS

- 606 ANUJ PURI
Chairman & Country Head, Jones Lang LaSalle India
- 607 ARJUN SHARMA
Director, Select CITYWALK
- 608 HARSHVARDHAN NEOTIA
Chairman, Ambuja Neotia Group
- 609 JP BISWAS,
Head-Retail, L&T Realty
- 610 KISHORE BHATIJA
Managing Director & CEO, Inorbit
- 611 M.A. MEHABOOB
Director, HiLITE Builders
- 612 MEHUL THAKUR
Director, Viva Group
- 613 MOHIT ARORA
Director, Supertech
- 614 MUKESH KUMAR
Vice President, Infiniti Mall
- 615 MUNISH BALDEV
Head - Retail, Unitech Group
- 616 PARESH MISHRA
Director - Operations, Western Region, Virtuous Retail
- 617 PRANAY SINHA
MD, Starcentres
- 618 PRODIPTA SEN
Executive Director-Marketing, Corporate Affairs & Retail, Alpha G Corp
- 619 RAMESH SANKA
Director, Dlf
- 620 SUNIL JHA
MD, Shristi Housing Development
- 621 SUSHIL MANTRI
Chairman & Managing Director, Mantri Developers
- 622 SUSHIL MOHTA
Managing Director, Merlin Projects
- 623 SUSIL S DUNGARWAL
Chief Mall Mechanic, Beyond Squarefeet
- 624 VIMAL GOEL
Director, Avani Group

626 SECTION 4: CHALLENGES & TRENDS

- 628 THE SCALING UP OF MALLS IN INDIA..... By IMAGES Research
- 642 RENTAL TRENDS IN MALLS.....By Amit Bagaria, ASIPAC
- 650 TRADING DENSITIES IN INDIAN MALLS..... A Research Study by ASIPAC

654 EXECUTIVE SUMMARY

